

May 28, 2025

To, The Manager, Listing Department, National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051 NSE Symbol: SHIRPUR-G	To, The Manager, Listing Department, BSE Ltd. P J Towers, Dalal Street, Mumbai - 400 001 BSE Scrip Code: 512289
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Subject: - Regarding the Resolution Professional (RP) Committee meeting (in lieu of suspended Board of Directors) Under Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 scheduled to be held on Wednesday, May 28, 2025

This is with reference to the Corporate Insolvency Resolution Process ("CIRP") of Shirpur Gold Refinery Limited (CIN: L51900MH1984PLC034501) having its registered office at Refinery Site Shirpur, Dist. Dule, Dhulia, Maharashtra, India, 425405 (hereinafter referred as "Corporate Debtor") under the Insolvency and Bankruptcy Code, 2016 ("Code") commenced pursuant to order no. CP (IB) No. 250/MB/2022 dated June 24, 2024 (date of receipt of receipt of order by IRP is June 25, 2024) passed by the Hon'ble National Company Law Tribunal, Mumbai Bench - VI ("Admission Order").

In terms of the Admission Order, the undersigned has been appointed as the Interim Resolution Professional ("IRP") and Moratorium has been declared. Further, the first meeting of the Committee of Creditors was duly convened on July 24, 2024, and based on the e-voting concluded on September 14, 2024, the existing IRP was appointed as the Resolution Professional ("RP").

Pursuant to the Admission Order and in consonance with the provisions of regulation 15(2A) of the SEBI (LODR) Regulations, 2015, the provisions of Regulation 17 ("Board of Directors") shall not be applicable during the insolvency resolution process period in respect of a listed entity which is undergoing corporate insolvency resolution process under the Insolvency Code. Further, the role and responsibilities of the board of directors as specified under Regulation 17 shall be fulfilled by the IRP or RP in accordance with sections 17 and 23 of the Insolvency Code.

Additionally, Regulation 15 (2B) of the SEBI (LODR) Regulations, 2015 states that the provisions as specified in regulations 18 ("Audit Committee"), 19 ("Nomination and remuneration committee"), 20 ("Stakeholders Relationship Committee") and 21 ("Risk Management Committee") shall not be applicable during the insolvency resolution process under the Insolvency Code and the roles and responsibilities of the committees specified in the respective regulations shall be fulfilled by the IRP or RP.

The Resolution Professional (RP) Committee meeting (in lieu of suspended Board of Directors) was scheduled to be held on Wednesday, May 28, 2025 at 04:00 p.m. Due to unforeseeable circumstances, the scheduled affairs could not be completed today. Hence, the RP Committee meeting has been kept again on Thursday, May 29, 2025 at 04:00 p.m.

Please take on the record above information.

Thanking You,

Yours Sincerely,

For **Shirpur Gold Refinery Limited**
(Company under Corporate Insolvency Resolution Process)



Ashish Vyas

Resolution Professional

Shirpur Gold Refinery Limited

IBBI Regn. No.: IBBI/IPA-001/IP-P-01520/2018-2019/12267

IBBI Regd. Email: ashishvyas2006@gmail.com

Process ID: cirp.sgri@dimax.in

Regd. Address: B-1A Viceroy Court CHS, Thakur Village,
Kandivali (East), Mumbai Suburban, Maharashtra- 400101

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